

Market Mood



12th June 2025

Market Mood



LTP 25141.10

R1 25200

R2 25500

S1 25000

S2 24800

- The Nifty index opened on a muted note at 25,134.15 and witnessed an intraday rally of around 90 points. However, it faced resistance near 25,220, retraced to its opening levels, and finally closed at 25,141.40 with a modest gain of 0.15%.
- Technically, the formation of an indecisive candlestick after both-sided intraday moves indicates a tug-of-war between buyers and sellers, suggesting a sideways trend in the near term.
- The broader outlook remains positive as long as the index sustains above 24,800. Traders can monitor 25,000 and 24,800 as key support levels, while 25,200 and 25,500 may act as immediate resistance.



LTP 56459.75

R1 56800

R2 57000

S1 56200

S2 50200

- The BANKNIFTY index opened on a muted note and initially moved up by around 250 points. However, selling pressure emerged, dragging the index lower, and it ultimately closed at 56,459.75, down by 0.3%.
- On the technical front, a small bearish candle has formed, suggesting a sideways to bearish outlook in the near term. The last three sessions have seen the formation of small candles, indicating a lack of strong participation from traders and growing indecisiveness at current levels.
- Despite this, the broader trend remains positive as long as the index holds above 56,000. Traders can watch 56,200 and 56,000 as key support levels, while 56,800 and 57,000 act as resistance levels.

Global Market:

	Dow Jones Futures <small>CFD</small>	42,703.21	-162.56	-0.38
	12 Jun, 2025 07:01 IST			
	S&P 500 <small>CFD</small>	6,022.30	-16.51	-0.27
	12 Jun, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	19,615.88	-99.11	-0.50
	12 Jun, 2025 01:29 IST			
	FTSE	8,864.35	11.27	0.13
	11 Jun, 2025 21:20 IST			
	CAC	7,775.90	-28.43	-0.37
	11 Jun, 2025 21:20 IST			
	DAX	23,948.90	-38.66	-0.16
	11 Jun, 2025 21:45 IST			

Sentiment Gauge



FII - DII Activities:

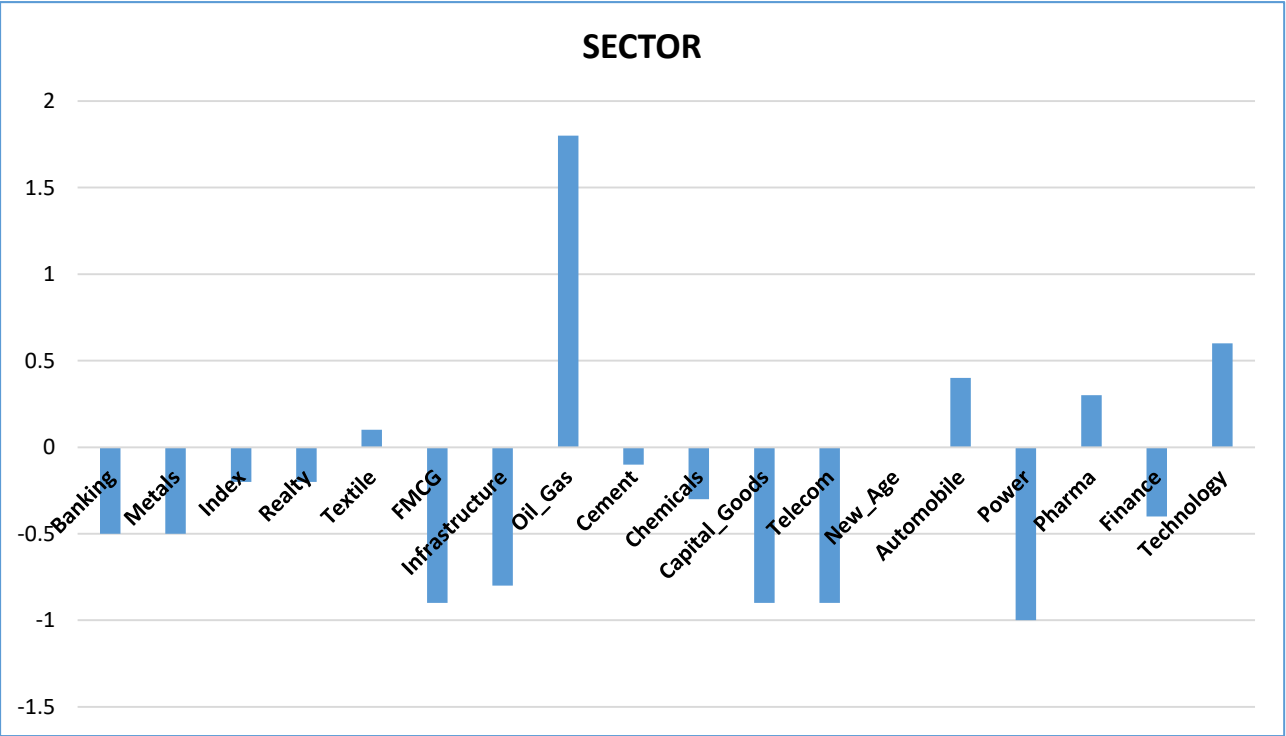
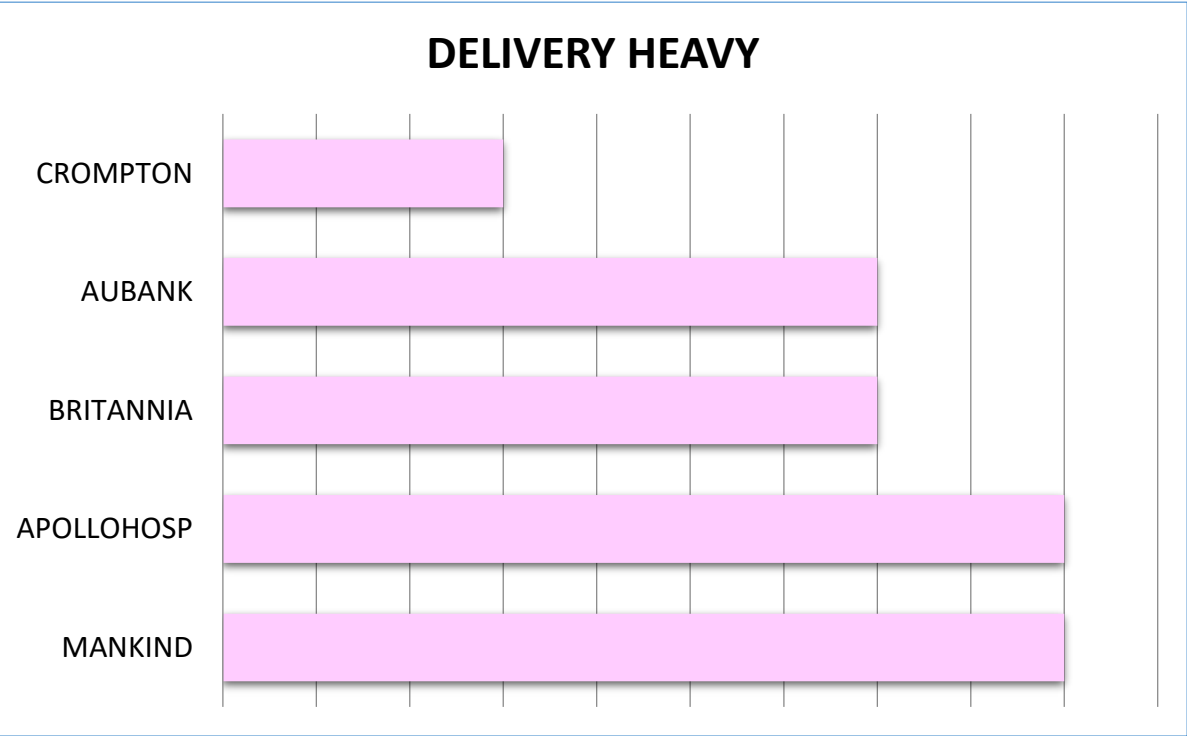
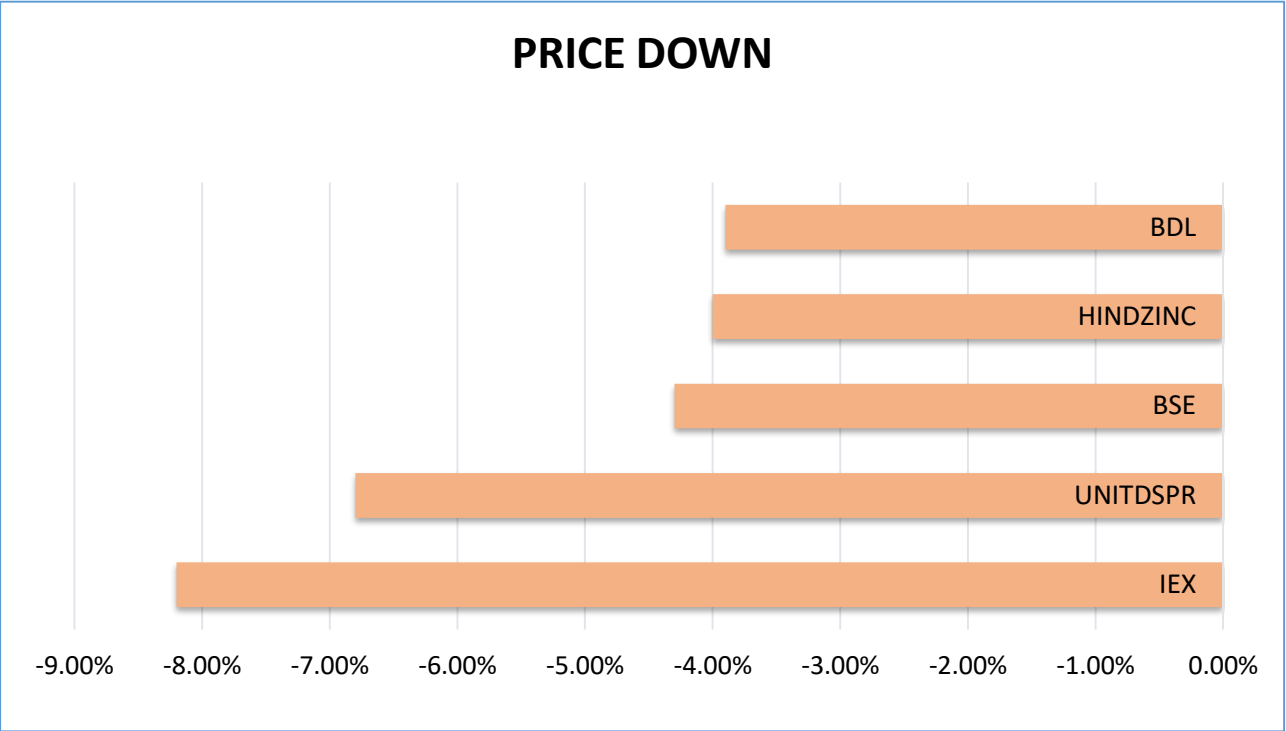
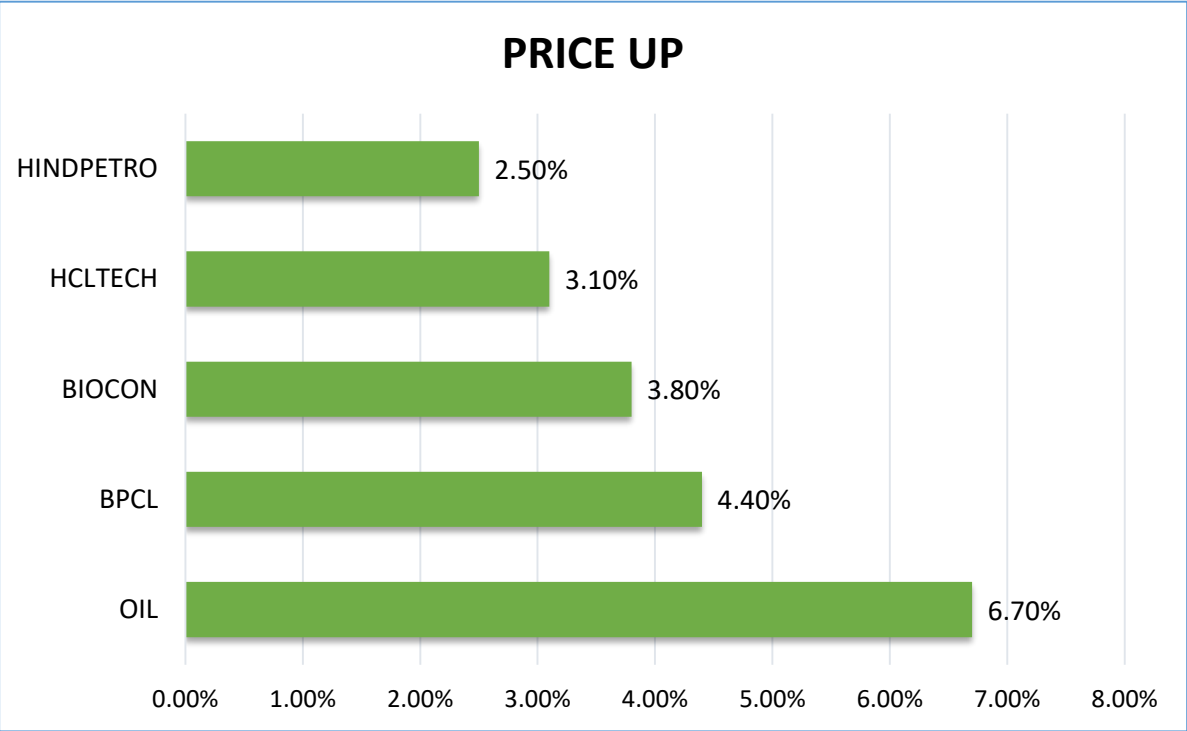
Activity	FII (Cr)	DII (Cr)
Cash	-446.31	1584.87

Adv/Dec

Advance	Decline	A/D Ratio
97	127	0.76

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CALL OF THE DAY



BAJAJCON (Intraday pick)

Buy above : 183 SL :- 180 Target:- 189

Bajaj Consumer Care Ltd (BAJAJCON) is currently exhibiting a Higher High and Higher Low formation on the daily chart, suggesting a continuation of the prevailing uptrend. In the latest session, the stock broke out above its recent swing high, closing with a strong bullish candlestick accompanied by volume above the 20-day average—indicating rising buying interest. The stock is trading above the 20, 50, and 100-day EMAs, reinforcing the ongoing bullish trend. Additionally, the RSI is at 63.73 and trending upwards, pointing to strengthening momentum and the potential for further upside.

DELIVERY CALL



BIOCON (Delivery pick)

Buy above :- 355 SL:- 344 (daily closing basis) Target :-377

BIOCON Ltd has given a breakout from a symmetrical triangle chart pattern on the daily timeframe, accompanied by a strong bullish candlestick and volume above the 20-day average—signaling renewed buying interest. The stock is trading above its key moving averages – the 20, 50, 100, and 200-day EMAs, reaffirming the ongoing bullish trend. Furthermore, the RSI stands at 65.48 and is trending upward, indicating strong bullish momentum and suggesting the potential for further upside in the sessions ahead.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,141.40	37.15	0.15	25,234	25326.88	25,048.66	24,955.92
HCLTECH	1,721.30	53.2	3.19	1,763	1805.348	1,679.28	1,637.25
INFY	1,628.00	32	2.01	1,660	1692.343	1,595.83	1,563.66
TECHM	1,638.00	27.1	1.68	1,668	1697.078	1,608.46	1,578.92
WIPRO	259	4.13	1.62	264	269.1839	253.91	248.82
BAJAJ-AUTO	8,732.50	106.5	1.23	8,843	8954.011	8,621.74	8,510.99
ONGC	247.45	2.77	1.13	252	256.804	242.77	238.10
CIPLA	1,527.50	16.7	1.11	1,540	1553.282	1,514.61	1,501.72
SBILIFE	1,800.00	14.5	0.81	1,817	1833.118	1,783.44	1,766.88
COALINDIA	402.7	3.15	0.79	410	418.0726	395.01	387.33
HEROMOTOCO	4,410.00	31	0.71	4,495	4580.893	4,324.55	4,239.11
BAJAJFINSV	2,012.00	13.9	0.7	2,041	2069.55	1,983.22	1,954.45
RELIANCE	1,448.00	9.5	0.66	1,468	1488.229	1,427.89	1,407.77
ULTRACEMCO	11,457.00	66	0.58	11,573	11688.05	11,341.47	11,225.95
ETERNAL	257.1	1.42	0.56	261	264.0757	253.61	250.12
ICICIBANK	1,430.30	7.4	0.52	1,441	1451.131	1,419.88	1,409.47
M&M	3,082.00	14.5	0.47	3,119	3156.884	3,044.56	3,007.12
TATAMOTORS	734.6	2.35	0.32	744	752.9002	725.45	716.30
TITAN	3,534.70	10.5	0.3	3,562	3588.758	3,507.67	3,480.64
JSWSTEEL	1,006.05	2.95	0.29	1,015	1024.589	996.78	987.51
DRREDDY	1,352.50	3.7	0.27	1,362	1371.379	1,343.06	1,333.62
TATASTEEL	156.09	0.41	0.26	158	159.0328	154.62	153.15
TCS	3,470.80	7.9	0.23	3,496	3520.639	3,445.88	3,420.96
APOLLOHOSP	6,932.00	13.5	0.2	6,985	7037.409	6,879.30	6,826.59
SUNPHARMA	1,692.00	3.2	0.19	1,703	1714.104	1,680.95	1,669.90

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
GRASIM	2,713.00	5	0.18	2,747	2781.306	2,678.85	2,644.69
LT	3,685.00	5.2	0.14	3,710	3734.357	3,660.32	3,635.64
HDFCLIFE	763.5	1.05	0.14	772	779.696	755.40	747.30
BHARTIARTL	1,857.50	0.4	0.02	1,869	1880.432	1,846.03	1,834.57
JIOFIN	302.6	-0.2	-0.07	307	311.3396	298.23	293.86
KOTAKBANK	2,148.50	-2.6	-0.12	2,166	2182.971	2,131.26	2,114.03
AXISBANK	1,229.80	-3	-0.24	1,238	1247.027	1,221.19	1,212.57
MARUTI	12,481.00	-39	-0.31	12,568	12655.04	12,393.98	12,306.96
NTPC	338.15	-1.05	-0.31	341	344.8329	334.81	331.47
SBIN	814.4	-2.65	-0.32	819	823.6535	809.77	805.15
ITC	425.55	-1.45	-0.34	428	430.0772	423.29	421.02
HINDALCO	655.3	-3.05	-0.46	661	666.5098	649.70	644.09
EICHERMOT	5,351.00	-26.5	-0.49	5,409	5466.901	5,293.05	5,235.10
ASIANPAINT	2,207.60	-11.3	-0.51	2,221	2233.903	2,194.45	2,181.30
TRENT	5,782.50	-31.5	-0.54	5,833	5882.992	5,732.25	5,682.01
BAJFINANCE	9,426.00	-71.5	-0.75	9,528	9629.851	9,324.07	9,222.15
NESTLEIND	2,410.00	-21.4	-0.88	2,437	2464.958	2,382.52	2,355.04
HDFCBANK	1,947.90	-17.4	-0.89	1,963	1977.827	1,932.94	1,917.97
HINDUNILVR	2,372.70	-22.5	-0.94	2,393	2413.866	2,352.12	2,331.53
ADANIPTS	1,458.40	-15.4	-1.04	1,478	1497.125	1,439.04	1,419.67
TATACONSUM	1,103.50	-11.6	-1.04	1,115	1125.824	1,092.34	1,081.18
INDUSINDBK	836	-9.05	-1.07	847	857.1155	825.44	814.88
ADANIENIT	2,584.10	-29	-1.11	2,632	2679.66	2,536.32	2,488.54
BEL	392.25	-5.15	-1.3	398	403.3652	386.69	381.13
POWERGRID	295.1	-5.95	-1.98	300	305.885	289.71	284.32
SHRIRAMFIN	684.6	-15.8	-2.26	698	710.4869	671.66	658.71

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